SIXTH (6TH) SUPPLEMENT TO THE OFFERING DOCUMENT OF

ALFALAH GHP STOCK FUND An Open Ended Equity Scheme

| Fund Category | Risk Profile as per Circular 2 of 2020 | Risk of Principal Erosion |
|---------------|--|---------------------------|
| Equity Scheme | High | Principal at High risk |

MANAGED BY

ALFALAH GHP INVESTMENT MANAGEMENT LIMITED

Dated: November 8, 2022

Sixth Supplement dated November 8, 2022 to the Third Supplement Replacement Offering Document of Alfalah GHP Stock Fund (AGSTF) issued on March 11, 2015.

[Managed by Alfalah GHP Investment Management Limited. an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2008)]

The Alfalah GHP Stock Fund (AGSTF) (formerly IGI Stock Fund) has been established through a Trust Deed (the Deed) dated June 20, 2008, and thereon amended on September 16, 2014 via 2nd Supplemental Trust Deed to constitute the Trust under the name and title of "Alfalah GHP Stock Fund", An Open Ended Equity Scheme between Alfalah GHP Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Effective from **November 8**, **2022**, the following clauses of the Offering Document have been amended to read in their entirety as follows:-

Objective of the Supplemental Offering Document

The purpose of this document is to incorporate the changes proposed by AGIML in the Minimum Investment Amount and Subsequent Amount.

| Fund Name | OD Clause # | Existing | New |
|---------------------------------|-------------------|---|--|
| ALFALAH GHP STOCK FUND | 4.5.5 | Initially Units shall be issued at Par Value of Rs 100 with a minimum investment size of Rs.5000/- (Rupees Five Thousand only) and thereafter the minimum amount for investment would be of Rs. 1000/- (Rupees One Thousand only) per transaction, at applicable NAV or purchase price, other than reinvestment of Dividend and Bonus Units | Initially Units shall be issued at Par Value of Rs 100 with a minimum investment size of Rs.500/- (Rupees Five Hundred only) and thereafter the minimum amount for investment would be of Rs. 100/- (Rupees One Hundred only) per transaction, at applicable NAV or purchase price, other than reinvestment of Dividend and Bonus Units |

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office:

CDC House, 99-B, Block 'B' S.M.C.H.S., Main Shahra-e-Faisal Karachi - 74400, Pakistan. Tel : (92-21) 111-111-500 Fax: (92-21) 34326021 - 23 URL: www.cdcpakistan.com Email: info@cdcpak.com



CDC/T&C-S II/DH/0396/2022 November 08, 2022

Mr. Noman Ahmed Soomro

Chief Operating Officer & Company Secretary Alfalah GHP Investment Management Ltd 8-B, 8th Floor, Executive Tower Dolmen City Building, Block 4, Clifton Karachi

Dear Sir

CONSENT ON SUPPLEMENTAL OFFERING DOCUMENTS

With reference to the captioned subject, we have reviewed the enclosed draft supplemental offering documents of the following funds and hereby convey our consent for the submission of the same with SECP, under Non-Banking Finance Companies and Notified Entities Regulations, 2008 and Voluntary Pension System Rules, 2005.

| S. No | Fund Name | 1 | Supplemental |
|-------|------------------------------------|---------|------------------|
| 1. | Alfalah GHP Cash Fund | ÷ | 11 th |
| 2. | Alfalah GHP Sovereign Fund | 1 | 6 th |
| 3. | Alfalah GHP Income Fund | | 8 th |
| 4. | Alfalah GHP Income Multiplier Fund | | 8 th |
| 5. | Alfalah GHP Alpha Fund | | 5 th |
| 6. | Alfalah GHP Stock Fund | 4 | 6 th |
| 7. | Alfalah GHP Value Fund | | 6 th |
| 8. | Alfalah GHP Islamic Stock Fund | · · · · | 6 th |
| 9. | Alfalah GHP Islamic Value Fund | | 3rd |
| 10. | Alfalah Islamic Rozana Amdani Fund | | 3rd |
| 11. | Alfalah GHP Pension Fund | | 3 rd |
| 12. | Alfalah GHP Islamic Pension Fund | | 3rd |

Please note that our consent is valid only for the draft supplemental offering documents enclosed with this letter. Any changes made in these documents subsequently, will require our consent separately.

Yours auly

Atiqur Kehman Head of Trustee & Custodial Services

Encl.: As stated above

Cc: Ms. Khalida Habib Executive Director/HOD Policy Regulation and Development Department & Anti-Money Laundering Department Securities & Exchange Commission of Pakistan

