FIRST SUPPLEMENT TO THE OFFERING DOCUMENT OF

Alfalah GHP Prosperity Planning Fund

(Fund of Funds Scheme)

MANAGED BY

ALFALAH GHP INVESTMENT MANAGEMENT LIMITED

Dated: October 21, 2016

First Supplement dated October 21, 2016 to the Offering Document of Alfalah GHP Prosperity Planning Fund issued on July 31, 2015.

[Managed by Alfalah GHP Investment Management Limited. an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003)]

The Alfalah GHP Prosperity Planning Fund (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between Alfalah GHP Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulation, 2008 ("Regulations").

Effective from October 21, 2016, the following clauses of the Offering Document have been amended to read in its entirety as follows:-

1. <u>Amendment in Clause 2.2.5</u>

Benchmark

The Benchmarks of the Allocation Plans are as follows:

Allocation Plan	Benchmark
Alfalah GHP Conservative Allocation Plan	Weighted average return of KSE 100 and 6 months PKRV on the basis of actual investments in underlying schemes.
Alfalah GHP Moderate Allocation Plan	Weighted average return of KSE 100 and 6 months KIBOR on the basis of actual investments in underlying schemes.
Alfalah GHP Active Allocation Plan	Weighted average return of KSE 100 index and 6 month KIBOR on the basis of actual investments in underlying schemes.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN SPECIALIZED COMPANIES DIVISION POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AGIPPF /249/2016

October 21, 2016

Chief Executive Officer

Alfalah GHP Investments Limited, 8-B, 8TH Floor, Executive Tower, Dolmen City, Block-4, Clifton Karachi - 74000

SUBJECT: APPROVAL FOR SUPPLEMENTAL OFFERING DOCUMENTS

Dear Madam,

Please refer to the applications dated September 25, 2016 received from Alfalah GHP Investment Management Limited on the captioned subject.

In this regard, I am directed to inform you that amendments proposed by Alfalah GHP Investment Management Limited in the supplemental offering documents of following funds have been acceded to by the Securities and Exchange Commission of Pakistan;

- 1. Alfalah GHP Money Market Fund (3rd Supplemental Offering Document);
- 2. Alfalah GHP Cash Fund (6th Supplemental Offering Document);
- 3. Alfalah GHP Islamic Income Fund (3rd Supplemental Offering Document);
- 4. Alfalah GHP Sovereign Fund (2nd Supplemental Offering Document);
- 5. Alfalah GHP Value Fund (3rd Supplemental Offering Document);
- 6. Alfalah GHP Prosperity Planning Fund (1st Supplemental Offering Document); and
- 7. Alfalah GHP Islamic Prosperity Planning Fund (1st Supplemental Offering Document)

Yours truly,

Yah ctor

Cc:

Mr. Atiqur Rehman Head of Trustee & Custodial Operations (Unit-I) Central Depository Company CDC House, 99-B, Block 'B' S.M.C.H.S., Main Shahra-e-Faisal Karachi – 74400